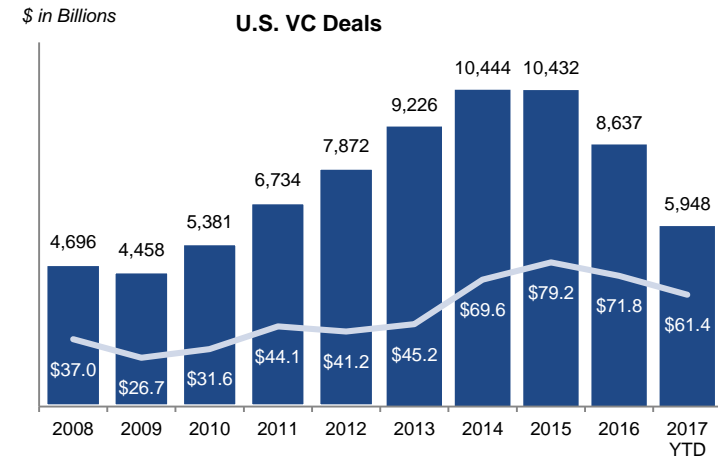


Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Trends & Commentary

- There has been an increase in the number of \$100 million+ VC rounds; 2017 is on pace to see the highest number yet, with more than 61 deals of \$100 million or more, raising a combined total of \$17.7 billion for deals of \$100 million or more.
- Belgian Post Group has agreed to acquire Radial for \$820 million. Radial, an e-Commerce logistics company, could serve as a tool for Belgian Post Group to compete with Amazon's growing presence.
- While the number of U.S. VC deals has been steadily declining YoY, the amount of total VC investments is on track to set a decade-high record due to increased deal sizes. (see figure)
- Buyout funds on at least \$5 billion have seen a large increase. GTCR has just closed its largest buyout fund at \$5.3 billion. The fund, GTCR XII will focus on several sectors such as business services, health care, media and fintech. With the closing of this fund, there have now been 9 U.S. firms to close a buyout fund on at least \$5 billion in 2017, the most of any year in the past decade. American Securities will follow suit, as it has also set a \$6 billion target for its newest flagship vehicle.



Highlights

- Magic Leap, a developer of software that superimposes 3D imagery over real world objects, raised \$1.0 billion in Series D funding at a \$5.5 billion pre-money valuation – investors include Kleiner Perkins Caufield & Byers and Kohlberg Kravis Roberts.
- MapBox, a provider of a web and mobile-based location data platform, raised \$164 million in Series C funding at a \$206 million pre-money valuation – SoftBank Group led the round.
- Bill.com, a provider of a cloud-based business payments network, raised \$100 million in Series G funding at a \$650 million pre-money valuation – JPMorgan Chase & Company and Temasek Holdings led the round.
- eShares, a developer of a cap table management platform, raised \$42 million in Series C funding at a \$273 million pre-money valuation – investors include Spark Capital.
- Andela, an operator of a network that builds high-performing engineering teams with developers from Africa, raised \$40 million in Series C funding at a \$265 million pre-money valuation – CRE Venture Capital led the round.
- SecurityScorecard, a provider of a security rating platform, raised \$28 million in Series C funding – Nokia Growth Partners led the round.
- Baxter Planning Systems, a provider of a SaaS-based supply chain application suite, raised \$25 million – Polaris Partners led the deal.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

Note: Bolded names in "Investors" column indicate existing investors participating in new deal

Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
Information Technology						
Ola	11-Oct-17	Bangalore, India	Accel, Bessemer Venture Partners, DST Global, Falcon Edge Capital, Falcon Equity Partners, Matrix Partners India, Orios Venture Partners, Sequoia Capital India, SoftBank Group , Tiger Global Management	\$1,100	N/A	Developer of ride-hailing mobile application created to connect passengers with drivers across India. The company's car-hailing app is a platform for booking a variety of vehicles and ensures convenient, transparent and quick service fulfillment using technology to make transportation hassle free, enabling passengers to effectively access a convenient network of transportation. Tencent led the round. \$1.8 billion pre-money valuation.
Magic Leap	11-Oct-17	Plantation, FL	Alibaba Group, Alphabet, Fidelity Investments, GV, Kleiner Perkins Caufield & Byers, Kohlberg Kravis Roberts, T. Rowe Price, Vulcan Capital, Wellington Management	\$1,000	Series D	Developer of human computing interfaces and software designed to superimpose 3D computer-generated imagery over real world objects. The company's human computing interfaces and software uses virtual and augmented-reality technology with dynamic-image computing and alternative stereoscopic 3D that harmonizes with human senses. \$5.5 billion pre-money valuation.
Bill.com	10-Oct-17	Palo Alto, CA	August Capital , Commerce Ventures, DCM Ventures, Emergence Capital Partners, Icon Ventures, Napier Park Global Capital, Scale Venture Partners , Silicon Valley Bank, Temasek Holdings, West Capital Advisors	\$100	Series G	Provider of a cloud-based business payments network designed to simplify business payments. The company's cash flow management software helps businesses connect and do business by saving them more than 50 percent of the time typically spent on financial back-office operations. JPMorgan Chase & Company, Temasek Holdings led the round. \$650 million pre-money valuation.
Lalamove	11-Oct-17	Hong Kong, Hong Kong	AppWorks Ventures, Aria Ventures, Crystal Stream Capital, Geek Founders, MindWorks Ventures , Shunwei Capital, Sirius Venture Partners, Xiang He Partners	\$100	N/A	Provider of an on-demand logistics platform created to connect drivers with customers and SME businesses to fulfill same day deliveries. The company's on-demand platform offers a marketplace where customers and drivers receive a match instantly in at 24/7 basis, can track vehicles in real-time and also offers a driver rating system, enabling businesses to quickly scale their deliveries and operations. Shunwei Capital led the round. \$900 million pre-money valuation.
PolicyBazaar	13-Oct-17	Gurugram, India	IDG Ventures India, Info Edge, Intel Capital, Inventus Capital Partners, Premji Invest , Steadview Capital Management, Temasek Holdings, Tiger Global Management , Wellington Management	\$77	Series E	Provider of an online life insurance and general insurance comparison portal designed to analyze financial products. The company's insurance comparison portal and mobile application provides information across products such as medical, term life, travel or motor insurance, low prices ULIPS and other investment products, enabling consumers to compare and analyze financial products. \$423 million pre-money valuation.
Tongdun	10-Oct-17	Hangzhou, China	Advantech Capital Partners, China Broadband Capital Partners, China Cinda Asset Management, China Growth Capital, IDG Capital, Linear Venture, Oriza Holdings, Qiming Venture Partners, Temasek Holdings, Tiantu Capital, Xindahanshi Capital	\$73	Series C	Developer of anti-theft and fraud management software designed to provide security services in the financial sector. The company's fraud management software focus on providing financial and network risk control and anti-fraud services, enabling institutional clients in the banking, third party payment, credit dealers and gaming industries to forecast credit and fraud risk through intelligent big data analysis. Temasek Holdings, Tiantu Capital, Xindahanshi Capital led the round.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

Note: Bolded names in "Investors" column indicate existing investors participating in new deal

Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
Information Technology						
Huishoubao	11-Oct-17	Shenzhen, China	Chengwei Capital, CITIC Capital Partners, SM Capital, Source Code Capital, STRAIT Capital Corp	\$45	Series B	Provider of a mobile phone recycling platform intended to refurbish used mobile phones. The company's mobile phone recycling platform sells mobile phones to second-hand mobile phone dealers and cannibalizes inferior ones for their salvageable parts, enabling customers recycle their used handsets as well as trade them for a stated value. \$180 million pre-money valuation.
eShares	11-Oct-17	Palo Alto, CA	Anthemis Group, Draper Associates, Draper Fisher Jurvetson, Elefund, Expansion Venture Capital, FFL Startup Accelerator, Flight Ventures, K9 Ventures, Menlo Ventures, Spark Capital, SV Angel, Union Square Ventures	\$42	Series C	Developer of a cap table management platform designed to consolidate private company ownership onto one common electronic registry and bring a wealth of financial services to all privately held companies. The company's platform helps companies, from seed stage to pre-IPO, to manage equity electronically with the participation of their shareholders, employees, auditors and legal counsel, enabling companies and the law firms that serve them to issue electronic securities and maintain accurate cap tables. \$273 million pre-money valuation.
KnowBox	12-Oct-17	Beijing, China	Baidu Capital, Bertelsmann Asia Investments, Genesis Capital, Haoweilai, Legend Star, Liu Qiangdong, New World Development, Tal Education Group	\$30	Series B	Developer of an online educational platform created to help students and teachers better manage homework. The company's platform includes two mobile apps that help deliver personalized exercises to students and helps teachers manage student homework, enabling users to effectively manage their time while addressing each student's unique challenges. Bertelsmann Asia Investments led the round.
SecurityScorecard	12-Oct-17	New York, NY	Atlas Venture, AXA Strategic Ventures, Boldstart Ventures, Evolution Equity Partners, GV, Intel Capital, Sequoia Capital, Two Sigma Ventures	\$28	Series C	Provider of a security rating platform designed to empower every organization with collaborative security intelligence. The company's platform provides CISOs, security practitioners, risk management professionals and boards of directors with a comprehensive outside-in view of the security posture of their entire ecosystem. Nokia Growth Partners led the round.
Spotcap	9-Oct-17	Berlin, Germany	Access Industries, Finstar Financial Group, Holtzbrinck Ventures, Kreos Capital, Rocket Internet	\$26	N/A	Provider of an online lending platform intended to provide flexible and accessible business finance to small and medium-sized businesses. The company's online credit platform uses proprietary credit algorithm which provides deep insight into the financial condition of a business, enabling efficient provision of finance to its customers.
Baxter Planning Systems	11-Oct-17	Austin, TX	Polaris Partners	\$25	N/A	Provider of a Software-as-a-service (SaaS) based supply chain application suite. The company's forecasting and planning applications suite offers inventory planning services by integrating with existing information technology (IT) infrastructure to forecast demand and optimize target stock levels to efficiently execute supply, replenishment, and repair orders. Polaris Partners led the deal.
Open-Xchange	11-Oct-17	Nuremberg, Germany	Bayerische Beteiligungsgesellschaft, BayTech Venture Capital, eCAPITAL entrepreneurial Partners, Iris Capital Management	\$25	N/A	Provider of an open source SaaS platform for messaging and collaboration intended to keep the digital landscape open, secure and transparent for all. The company's SaaS platform is used for communication, collaboration and office productivity, enabling hosting, service provider and telecommunications companies with the freedom to excel and to connect people via the internet, along with long term cost effectiveness. eCAPITAL entrepreneurial Partners led the round.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

Note: Bolded names in "Investors" column indicate existing investors participating in new deal

Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Information Technology</u>						
Attivo Networks	11-Oct-17	Fremont, CA	Bain Capital Ventures , Macnica, Omidyar Technology Ventures , Trident Capital Cybersecurity	\$21	Series C	Developer of a deception technology designed to detect, analyze and accelerate response to cyber-attacks. The company's Attivo Deception and Response Platform detects advanced intrusions in networks, public and private data centers and specialized environments. Trident Capital Cybersecurity led the round. \$84 million pre-money valuation.
Gitlab	9-Oct-17	San Francisco, CA	August Capital, CrunchFund, FundersClub, GV, Ilya Sukhar, INKEF Capital, Khosla Ventures, Liquid 2 Ventures, MSD Capital, Sound Ventures, Utrechtinc, Y Combinator	\$20	Series C	Provider of an open-source, code-collaboration platform designed to unify issues, code review, CI and CD into a single UI. The company's open-source, code-collaboration platform offers git repository management, code reviews, issue tracking, wikis and more, along with a continuous integration and deployment tools, enabling users to create, review and deploy codes. GV led the round. \$180 million pre-money valuation.
<u>Consumer Products and Services (B2C)</u>						
Essential Products	12-Oct-17	Palo Alto, CA	Access Technology Ventures , Altimeter Capital Management , Amazon Alexa Fund, Foxconn Technology Group , Playground Global , Redpoint Ventures , Tencent , Vy Capital	\$300	Series B	Developer of technology platform designed to manufacture next generation mobile phones and accessories. The company's technology platform has developed a magnetic connector with wireless data transfer which keeps the phone cord-free, future-proof and up-to-date. Access Technology Ventures, Amazon Alexa Fund, Tencent led the round. \$700 million pre-money valuation.
Tujia	9-Oct-17	Beijing, China	All-Stars Investment , CDH Investments, China Renaissance , Ctrip.com International , GGV Capital, Glade Brook Capital Partners, Lightspeed Venture Partners China	\$300	Series E	Operator of an online property rental marketplace designed for short-term travel stays. The company's online property rental marketplace offers short-term stay and vacation rentals enabling users to list, discover and book short term vacation rentals in tourist destinations. All-Stars Investment, Ctrip.com International led the round. \$700 million pre-money valuation.
Maoye Communication and Network Company	12-Oct-17	Qinhuangdao, China	N/A	\$166	PIPE	Provider of real estate and merchandise services. The company is involved in commodity retailing business, commercial space leasing and operations, commodity wholesale market and commercial plaza development and sale business. It also is engaged in office building development, coal distribution, and property management activities. Undisclosed investors acquired 15.2% at a \$1.1 billion valuation.
Mau Wing Industrial	9-Oct-17	Kowloon, Hong Kong	Milost Global	\$100	N/A	Manufacturer of knitwear apparel. The company designs and produces knitwear for luxury and fast fashion labels such as H&M, Zara, Levi's Dockers, US Polo and Kohl's through its experienced staff and high quality production facility in Dongguan City, China. Milost Global led the deal.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

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Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Consumer Products and Services (B2C)</u>						
Kobalt Music	12-Oct-17	London, United Kingdom	Balderton Capital , GV, Hearst Communications, MSD Capital , MSD Private Capital , SPARK Ventures	\$89	Series D	Operator of music publishing and music services company designed to make the music industry more fair and rewarding for creators. The company's music publishing and music services include copyright royalty administration, creative, licensing, label services, performing rights management and other services to artists, songwriters and other content owners. Hearst Communications led the round. \$700 million pre-money valuation.
Theraworx	9-Oct-17	Asheville, NC	Asgard Partners & Co., Upstate Carolina Angel Network	\$42	N/A	Provider of therapeutic skin care products designed to work efficiently without harming the skin. The company manufactures products that include specialty care packs for peri-care prior to foley catheter insertion and on-going foley maintenance which are made with a proprietary blend of non-toxic, microbiome-safe ingredients, enabling patients to get proper treatment without any side effects. Asgard Partners & Co. led the round.
Destination Pet	10-Oct-17	Sammamish, WA	Opus Bank	\$30	N/A	Provider of pet care services. The company's chain of one-stop location offering pet care services such as boarding, daycare, grooming, training and veterinary services enable pet owners to avoid multiple providers and trips and benefit from quality services rendered under single roof. Opus Bank led the round.
Sun-in Co	10-Oct-17	Yongin, South Korea	The Goldman Sachs Group	\$30	N/A	Manufacturer and distributor of bakery ingredients. The company exports a variety of food ingredients and gives the demonstrations of innovated bakery skills, enabling clients to experience developed technologies to optimize ordering and delivery. The Goldman Sachs Group led the deal.
Airtasker	10-Oct-17	Sydney, Australia	Black Sheep Capital , Bridge Lane Capital, Exto Partners , Morning Crest Capital , Seven West Media , Skyfield Capital	\$26	Series C	Provider of a web and mobile based online community marketplace designed to outsource tasks. The company's online community marketplace send people for deliveries, cleaning, gardening and handyman work also for businesses like office admin, promotional work or computer and IT support, enabling people and businesses to outsource tasks, find local services or hire flexible staff via phone and control their day-to-day work. Skyfield Capital led the round.
Brilliant	11-Oct-17	San Mateo, CA	August Capital, BoxGroup, ChinaRock Capital Management, Cyriac Roeding, Miramar Ventures, StartX, SV Tech Ventures	\$21	Series A	Developer of a smart switch technology intended to make it fun and easy to interact directly with homes. The company's smart switch technology, Brilliant Control, replaces an existing light switch to give voice and touch control over lights, music, temperature and other smart home products, providing users with an access to home automation. August Capital led the round.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

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Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Business Products and Services (B2B)</u>						
MapBox	10-Oct-17	Washington, DC	Boralis, DBL Partners , DFJ Growth , Foundry Group , Pritzker Group Venture Capital, Promus Ventures, SoftBank Group, Thrive Capital	\$164	Series C	Provider of a web and mobile based location data platform designed to bring location-based experiences to life. The company's location data platform provides building blocks to add location features like maps, search, and navigation into different experiences. SoftBank Group led the round. \$206 million pre-money valuation.
Andela	10-Oct-17	New York, NY	Amplo Venture, Arena Ventures, CRE Venture Capital , DBL Partners, Founder Collective, GV , Omidyar Network, Peak Ventures, Spark Capital , Summit, Vista Venture Partners, Western Technology Investment	\$40	Series C	Operator of a network of technology leaders designed to advancing human potential. The company's builds high-performing engineering teams with Africa's developers, helping companies overcome the tech talent shortage and build better products. CRE Venture Capital led the round. \$265 million pre-money valuation.
XL Hybrids	12-Oct-17	Boston, MA	10X Venture Partners, Constellation Technology Ventures, Delaware Ladera Management Company, IKEA Group, Johnson Controls, NatVans, Peter O'Brien, U.S. Department of Energy, Verge Accelerate	\$22	Series D	Provider of connected fleet electrification technology intended to offer simple, smart and sustainable hybrid electric powertrains. The company's connected fleet electrification technology helps develop and manufacture hybrid electric power-trains for commercial and municipal fleet vehicles, enabling enterprises to reduce fuel consumption and drive fleet performance. Constellation Technology Ventures led the round.
<u>Energy</u>						
Seadrill	11-Oct-17	London, United Kingdom	N/A	\$1,060	PIPE	Owner and operator of offshore drilling rigs. The company's versatile fleet of rigs comprises drillships, jack-up, semi-submersibles and tender rigs for operations in shallow to ultra-deepwater areas in both harsh and benign environments and operates from five regional offices around the world - Oslo, Dubai, Houston, Rio De Janeiro and Ciudad del Carmen.
Companhia de Gas de Sao Paulo Comgas	10-Oct-17	Sao Paulo, Brazil	Royal Dutch Shell	\$380	PIPE	Provider of natural gas utility services. The company's natural gas utility services provides and delivers natural gas to households, commercial, industrial and automotive sectors, enabling its customers to avail an easy delivery of gas at their door steps. Cosan acquired 16.8% at a \$2.3 billion valuation.
WaterBridge Resources	10-Oct-17	Houston, TX	Five Point Capital Partners	\$300	N/A	Developer of water infrastructure projects. The company is focused on developing, acquiring and operating water, pipeline, separation and disposal infrastructure projects throughout North America and offers drilling service using seismic-while-drilling (SWD) technology and procedures to reduce costs, increase efficiency and maximize return on investment. Five Point Capital Partners led the deal.
Questerre Energy	9-Oct-17	Calgary, Canada	N/A	\$45	PIPE	Provider of exploration services. The company is engaged in the acquisition, exploration, and development of oil and gas projects, in specific non-conventional projects such as tight oil, oil shale, shale oil and shale gas. Undisclosed investors acquired 10.3% at a \$434 million valuation.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

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Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Financial Services</u>						
OakNorth Bank	12-Oct-17	London, United Kingdom	Coltrane Asset Management, Indiabulls Housing Finance, Level Ventures, The Clermont Group, Toscafund Asset Management	\$200	N/A	Operator of a private bank intended to help the businesses and entrepreneurs reach their potential. The company provides fast, flexible and accessible debt finance and bespoke, no-nonsense financial management services to small and medium businesses in the United Kingdom. \$1.0 billion pre-money valuation.
FirstCapital Bank of Texas	11-Oct-17	Amarillo, TX	N/A	\$45	PIPE	Provider of banking services. The company's banking services include business financing, business checking, cash and treasury management, commercial real estate services, mortgages, wealth management and merchant banking services.
Centuria Capital	9-Oct-17	Sydney, Australia	Shanghai e-Shang Warehousing Services	\$40	PIPE	Operator of a real estate investment management company intended to help clients meet their investment goals. The company is engaged in managing property and investment bonds and invests in real estate properties in Australia. Shanghai e-Shang Warehousing Services acquired 14.9% at a \$270 million valuation.

Healthcare

ShockWave Medical	10-Oct-17	Fremont, CA	Ally Bridge Group, Deerfield Management, Fidelity Management & Research, RA Capital Management, Sectoral Asset Management, Sofinnova Partners, Venrock	\$80	Series C	Developer of balloon dilatation catheters. The company is the developer of the Lithoplasty, a family of balloon dilatation catheters that incorporates tiny lithotripsy electrodes designed to increase the compliance of rigid vascular and valvular lesions prior to low-pressure dilation, thereby limiting injury to healthy tissue in hopes of overcoming significant limitations of current revascularization technologies. Fidelity Management & Research led the round.
Welltok	12-Oct-17	Denver, CO	Bessemer Venture Partners, Flybridge Capital Partners, Georgian Partners, Hearst Communications, Highland Capital Partners, HLM Venture Partners, IBM Ventures, New Enterprise Associates	\$73	N/A	Developer of a platform designed to drive audience engagement in healthy activities. The company's CafeWell platform targets, engages and guides population health behavior at the individual level with a focus on helping audience consumers, enabling them to meet personal goals and optimize their health.
InflaRx	13-Oct-17	Jena, Germany	Bain Capital, Teilnehmungsmanagement Thüringen, Bundesministerium für Bildung und Forschung, Cormorant Asset Management, KfW Bankengruppe, RA Capital Management, Staidson Hongkong Investment	\$55	Series D	Developer of chronic inflammation therapeutics in the field of acute and chronic inflammation designed to translate discoveries. The company's chronic inflammation therapeutics focuses on the general area of inflammation including indications such as SIRS and SEPSIS in order to prevent organ dysfunction or limit progression into organ failure.
Realm Therapeutics	12-Oct-17	Malvern, PA	Abingworth Management, BVF Partners, OrbiMed, Polar Capital, RA Capital Management	\$26	PIPE	Provider of drug development services intended to leverage its proprietary technologies to protect and improve the health of adults and children. The company's services utilize its immunomodulatory formulations by targeting initially on developing small molecule therapies in inflammatory diseases with potential application in dermatology, ophthalmology and other diseases.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

Note: Bolded names in "Investors" column indicate existing investors participating in new deal

Private Placement Activity

10/9/2017 – 10/13/2017 (Transactions in excess of \$20 million)

Company Name	Date	Company Location	Investors	Amount Raised (\$M)	Series	Company Description / Comments
<u>Healthcare</u>						
Engage Therapeutics	10-Oct-17	Summit, NJ	Adage Capital Management, LifeSciVC, Lumira Capital, TPG Biotech	\$24	Series A	Developer of a new rescue therapy for people who experience uncontrolled epileptic seizures. The company's novel epileptic seizure rescue therapy is offering Staccato alprazolam, is a disruptive drug-device combination with the potential to stop a seizure in patients who have a predictive pattern of seizures, enabling patients with epilepsy suffering from uncontrolled seizures with the potential treatment to stop their seizures. TPG Biotech led the round.
Ribon Therapeutics	10-Oct-17	Lexington, MA	Deerfield Management, Osage University Partners, The Column Group, US Venture Partners	\$20	N/A	Developer of novel therapeutics targeting monoADP-ribosylating PARPs for cancer designed to block cancer cells' fundamental ability to survive under stress. The company is creating an integrated technology platform to interrogate monoPARPs and to discover and develop, small molecule medicines that selectively target monoPARPs to treat cancer.

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

Note: Bolded names in "Investors" column indicate existing investors participating in new deal

Fund Raises

10/9/2017 – 10/13/2017 (Funds in excess of \$100 million in the U.S., Canada and Europe)

Sponsor Name	Fund Name	Fund Location	Close Date	Fund Type	Sector Coverage	Fund Size (\$M)	Comments
<u>Closed Funds</u>							
GTCR	GTCR Fund XII	Chicago, IL	11-Oct-17	Buyout	Financial Services, Technology, Healthcare, Media	\$5,250	
Accent Equity Partners	Accent Equity 2017	Jersey, United Kingdom	10-Oct-17	Buyout	Consumer Services, Packaging, Transportation, Logistics	\$371	Invests in companies in the Nordic region
Icon Ventures	Icon Ventures VI	Palo Alto, CA	11-Oct-17	Venture Capital	Software, Information Services	\$265	Focuses on seed, early stage and later stage investments
Pontifax Agtech	Pontifax Global Food and Agriculture Technology Fund	Santa Monica, CA	11-Oct-17	PE Growth-Expansion	Agriculture, Food Products, Information Technology	\$105	

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence

Initial Public Offerings

10/9/2017 – 10/13/2017 (U.S. Based Exchanges)

Company Name	Description	Company Sector	Lead Underwriters	Offer Date	File Date	Offering Size	Offer Price Per Share	Latest Share Price	Premium / Discount from IPO	Latest Market Capitalization
<u>Priced IPOs</u>										
CarGurus, Inc.	Provides an online automotive marketplace	Automotive	Goldman Sachs, RBC Capital Markets	10/11/2017	9/15/2017	\$150	\$16	\$29	78.3%	\$3,004
Restoration Robotics, Inc.	Provides robotic devices that assist physicians in performing repetitive tasks	Healthcare	National Securities Corporation	10/11/2017	9/1/2017	\$25	\$7	\$10	37.1%	\$274
OrthoPediatrics Corp.	Provides medical devices focused on the pediatric orthopedic market	Healthcare	Piper Jaffray, Stifel, Nicolaus, William Blair	10/11/2017	6/16/2016	\$52	\$13	\$19	44.2%	\$226

Source: PitchBook Data, Inc., NYSE, S&P Global Market Intelligence



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